

Guarantor & Insurance

Balances

ICE Practice Provider **Patient** Individual External Provider References Corin Campo Search...

Dashboard Imaging Charting **Financials** Patient Management

Guarantors: **Emilia Vardal (Self)**
Insurance: ICE Dental Alberta, U of C - E...

CURRENT Account Status	\$40.00 Patient Balance	\$640.00 Insurance Balance	\$680.00 Total Balance	\$0.00 Total Prepayment
	\$120.00 Pt Complete Balance	\$0.00 Pending Refunds	Emilia Vardal - \$80.00/4 pmt(s) Payment Plan 01 Future Payment Plans	

Pt. \$40.00
Current (0-30)
ICE Dental Insurance (U of C - Employee Gro...

Watch (31-60) **Overdue (61-90)** **91+**

Make a Payment Administrative Charge Add Adjustment Add Transfer Add Payment Plan Create a Claim Statements

Main **Pt. Payments** Ins. Payments Adjustments Transfers Procedures Claims Payment Plans Detailed Ledger

	Notes	Trans. Type	Tx Date	Post Date	Code	Area	Surf.	Description	Tx Status	Charge Amount	Pt. Amt	Ins. Amt
<input type="checkbox"/>		Charge	2020-07-22	2020-07-22	D0150			Comprehensive oral ev...	Completed	\$400.00	\$80.00	\$320.00
<input type="checkbox"/>		Charge	2020-07-22	2020-07-22	D0274			Bitewings - four radiog...	Completed	\$400.00	\$80.00	\$320.00
<input type="checkbox"/>		Payment	2020-07-22	2020-07-22				VISA - Emilia Vardal			(\$40.00)	

Emilia Vardal
emiliavardal

Status: Active
Date of Birth: 1992-03-21 (28y)
Gender: Female
Pronouns: she/her/hers
Primary Phone: +1 493 574 0382

Insurance: ICE Dental Alberta, U of C - Employee Group

Home: +1 493 574 0382
Home Email: evardal@email.none
Billing Address: 220 - 1403 Fir St, Vancouver, BC V7D 2C7

Relationships:
• has a primary provider of [Shivani Chandra](#)
• has an emergency contact of [Marta Vardal](#)

Aging Buckets

Account Buttons

Tabs

Guarantor & Insurance

Select **Guarantors** or **Insurance** to view and edit the details for the patient.

Guarantors: **Emilia Vardal (Self)**
Insurance: ICE Dental Alberta, U of C - E...

Aging Buckets

Review balances that are past due, grouped by date range.

Double-click an aging bucket to review the outstanding charges for both the patient and the insurance accounts in that bucket.

Pt. \$40.00 Current (0-30) ICE Dental Insurance (U of C - Employee Gro... | Watch (31-60) | Overdue (61-90) | 91+

Account Buttons

Select a button to perform various financial tasks.

Make a Payment | Administrative Charge | Add Adjustment | Add Transfer | Add Payment Plan | Create a Claim | Statements

Tabs

Review the transactions, procedures, claims, and payment plans on a record.

The **Main** tab displays transactions chronologically.

Main	Pt. Payments	Ins. Payments	Adjustments	Transfers	Procedures	Claims	Payment Plans	Detailed Ledger		
	Notes	Trans. Type	Tx Date	Post Date	Code	Area	Surf.	Description	Tx Status	Charge Amount
			Filter...	Filter...	Filter...	Filter...	Filter...	Filter...	Filter...	Filter...
<input type="checkbox"/>		Charge	2020-07-22	2020-07-22	D0150			Comprehensive oral ev...	Completed	\$400.00
<input type="checkbox"/>		Charge	2020-07-22	2020-07-22	D0274			Bitewings - four radiog...	Completed	\$400.00
<input type="checkbox"/>		Payment	2020-07-22	2020-07-22				VISA - Emilia Vardal		
<input type="checkbox"/>		Adjustment		2020-07-22	PAATPP			Procedure Amount Ad...		

Balances

Double-click a balance to see a detailed summary of the amounts and charges that make up the balance.

\$40.00 Patient Balance | **\$640.00** Insurance Balance | **\$680.00** Total Balance | **\$0.00** Total Prepayment
\$120.00 Pt Complete Balance | **\$0.00** Pending Refunds | Emilia Vardal - **\$80.00/4** pmt(s) Payment Plan 01 Future Payment Plans

Balance	Description
Patient	The amount a patient owes today.
Insurance	The amount all insurance accounts owe today.
Total	The amount owing from patient and insurance today.
Future Payment Plans	The amount owing on payment plans, split by schedule.
Patient Complete	The amount a patient owes today and on payment plans.
Total Prepayment	The amount paid for planned and scheduled charges.
Pending Refunds	The amount marked for refund but not yet posted.

The **Detailed Ledger** displays transactions grouped by charge.

Main	Pt. Payments	Ins. Payments	Adjustments	Transfers	Procedures	Claims	Payment Plans	Detailed Ledger			
	Notes	Tx Date	Post Date	Code	Area	Surf.	Description	Tx Status	Charge/Pmt Amt.	Pt.Amt	Ins.Amt
		Filter...	Filter...	Filter...	Filter	Filter...	Filter...	Filter...	Filter...	Filter...	Filter...
		2020-07-22	2020-07-22	D0150			Comprehensive oral ev...	Completed	\$400.00	\$80.00	\$320.00
			2020-07-22				VISA Pmt Allocation - Em			(\$40.00)	
		2020-07-22	2020-07-22	D0274			Bitewings - four radiog...	Completed	\$400.00	\$80.00	\$320.00
			2020-07-22	PAATPP			Procedure Amount Adde			(\$80.00)	